

NOTICE TO PURCHASER OF SPECIAL TAXING OR ASSESSMENT DISTRICT

The real property that you are about to purchase is located in the Harris County Municipal Management District No. 1 (dba Memorial Management District) (the "District") and may be subject to District taxes or assessments. The District may, subject to voter approval, impose taxes and issue bonds. The District may impose an unlimited rate of tax in payment of such bonds. The District has not yet imposed taxes.

The District may impose assessments and issue bonds and impose an assessment in payment of such bonds. The rate of the District assessment on real property located in the District is \$0.065 on each \$100 of assessed valuation. The rate of the District assessment on real property located within Defined Area No. 1 is \$0.035, which results in a total rate of assessment of \$0.10 on each \$100 of assessed valuation for real property located within Defined Area No. 1. The rate of the District assessment on real property located within Defined Area No. 2 is \$0.035, which results in a total rate of assessment of \$0.10 on each \$100 of assessed valuation for real property located within Defined Area No. 2.

The District is located wholly or partly within the corporate boundaries of the City of Houston. The municipality and the District overlap, but may not provide duplicate services or improvements. Property located in the municipality and the District is subject to taxation by the municipality and the District.

The purpose of the District is to promote, develop, encourage and maintain employment, commerce, transportation, housing, tourism, recreation, arts, entertainment, economic development, safety and public welfare. The cost of these services and improvements is not included in the purchase price of your property.

SELLER:

(Date)

Signature of Seller

PURCHASER IS ADVISED THAT THE INFORMATION SHOWN ON THIS FORM IS SUBJECT TO CHANGE BY THE DISTRICT AT ANY TIME. THE DISTRICT ANNUALLY ESTABLISHES ASSESSMENT RATES. PURCHASER IS ADVISED TO CONTACT THE DISTRICT TO DETERMINE THE STATUS OF ANY CURRENT OR PROPOSED CHANGES TO THE INFORMATION SHOWN ON THIS FORM.

The undersigned purchaser hereby acknowledges receipt of the foregoing notice at or before the execution of a binding contract for the purchase of real property or at closing of purchase of the real property.

PURCHASER:

(Date)

Signature of Purchaser

(APPROPRIATE ACKNOWLEDGMENTS)

AFTER RECORDING, return to: _____.